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**BID CUM APPLICATION
FORM FOR ELIGIBLE
EMPLOYEES UNDER
EMPLOYEE RESERVATION
PORTION**

RITES LIMITED - INITIAL PUBLIC OFFER - - ELIGIBLE EMPLOYEES FORM

Registered Office: RITES Limited, Scope Minar, Laxmi Nagar, Delhi - 110 092, India; Corporate Office: RITES Bhavan, No. 1, Sector 29, Gurugram, Haryana, India-122001. Registered Office: Telephone: +91 11 22024610; Fax: +91 11 22024660; Corporate Office: Telephone: +91 124 2571665; Fax: +91 124 2571187 E-mail: cs@rites.com; Website: www.ritesltd.com; CIN: U74899DL1974GOI007227

**FOR ELIGIBLE
EMPLOYEES BIDDING
IN THE EMPLOYEE
RESERVATION PORTION**



To,
The Board of Directors
RITES LIMITED

100% BOOK BUILT OFFER
ISIN - INE320J01015

Bid Cum
Application
Form No.

MEMBER OF SYNDICATE STAMP & CODE	BROKER'S / SCSB / CDP / RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER
		Mr. /Ms. /M/s. _____ Age _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	Address _____
		Email _____
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	Tel. No (with STD code) / Mobile _____
		2. PAN OF SOLE/FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS	<input type="checkbox"/> NSDL	<input type="checkbox"/> CDSL

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

4. BID OPTIONS (ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION CAN BID AT "CUT-OFF")															5. CATEGORY							
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures)								"Cut-Off" (Please (✓) tick)	Eligible Employee				
									Bid Price				Employee Discount						Net Price			
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2			1			
Option 1																						
(OR) Option 2																						
(OR) Option 3																						

☐ Eligible Employee - EMP

Employee Code Number

7. PAYMENT DETAILS	PAYMENT OPTION : FULL PAYMENT <input type="checkbox"/>
Amount Blocked (₹ in Figures) _____	(₹ in words) _____
ASBA Bank A/c No. _____	
Bank Name & Branch _____	

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT ("GID") FOR INVESTING IN PUBLIC OFFERS AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST BIDDER	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBER OF SYNDICATE/ REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date: _____, 2018	1) _____ 2) _____ 3) _____	

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**RITES LIMITED -
INITIAL PUBLIC OFFER-ELIGIBLE EMPLOYEES
BIDDING IN THE EMPLOYEE RESERVATION PORTION**

**Acknowledgement Slip for
Member of Syndicate/Registered
Broker/SCSB/CDP/RTA**

Bid Cum
Application
Form No.

DPID / CLID _____	PAN of Sole / First Bidder _____
Amount Blocked (₹ in figures) _____	ASBA Bank A/c. No. _____
Bank & Branch _____	Stamp & Signature of SCSB Branch _____
Received from Mr./Ms./M/s. _____	
Telephone / Mobile _____	Email _____

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RITES LIMITED - INITIAL PUBLIC OFFER - ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION	Option 1	Option 2	Option 3	Stamp & Signature of Member of Syndicate / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder
No. of Equity Shares					
Bid Price					
Amount Blocked (₹)					
ASBA Bank A/c No.: _____					
Bank & Branch: _____					
Acknowledgment Slip for Bidder					
Bid Cum Application Form No.					

RITES LIMITED 1

PLEASE FILL IN BLOCK LETTERS

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